

**51-102F3
MATERIAL CHANGE REPORT**

ITEM 1 NAME AND ADDRESS OF COMPANY

MYM NUTRACEUTICALS INC. (“MYM” or the “Company”)
#1500 – 409 Granville Street
Vancouver, B.C. V6C 1T2

ITEM 2 DATE OF MATERIAL CHANGE

May 4, 2017

ITEM 3 NEWS RELEASE

NR #17-11 dated May 4, 2017 was disseminated by The Newswire

ITEM 4 SUMMARY OF MATERIAL CHANGE

MYM announces non-brokered private placement

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

The Company announced a non-brokered private placement of up to 8,333,333 units at a price of \$0.18 per unit.

Each unit will consist of one common share and one non-transferable share purchase warrant. Each whole warrant will entitle the holder to acquire one additional common share exercisable for a period of twelve months following the closing of the private placement at a price of \$0.40 per warrant share subject to certain acceleration terms.

All or a portion of this placement could be subject to finder’s fees or commissions.

The private placement is subject to the approval of the Canadian Securities Exchange and the securities will be subject to a four month and one day hold period under securities laws.

The Company intends to use the net proceeds from the private placement for general working capital and corporate purposes.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable.

ITEM 6 RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7 OMITTED INFORMATION

Not applicable.

ITEM 8 EXECUTIVE OFFICER

For further information contact Jonathan Fiteni at (778) 317-7932

ITEM 9**DATE OF REPORT**

This report is dated May 4, 2017.