

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT

Name of Listed Issuer: Treatment.com AI Inc. (the "Issuer").

Trading Symbol: TRUE

Date: May 8, 2024

1. New Options Granted:

Date of Grant: May 7, 2024

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Richard Atkins	Officer	Yes	250,000	\$0.60	May 7, 2029	Nil

Total Number of optioned shares proposed for acceptance: 250,000

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Christopher Cherry	5,000	\$3.20	Jan 18, 2021	Dec 1, 2030
Sean Clifford	5,000	\$3.20	Jan 18, 2021	Dec 1, 2030
Elliott Peterson	300,000	\$0.20	Oct 3, 2023	Oct 3, 2028
Dr. Essam Hamza	1,000,000	\$0.25	Oct 17, 2023	Oct 17, 2028
Kevin Peterson	150,000	\$0.25	Oct 17, 2023	Oct 17, 2028
1077463 BC Ltd.	250,000	\$0.25	Oct 17, 2023	Oct 17, 2028
John Fraser	50,000	\$0.55	Feb 8, 2024	Mar 1, 2029
Pug Communications Inc.	100,000	\$0.55	Feb 26, 2024	Feb 26, 2025
John Santelises	25,000	\$0.55	Feb 26, 2024	Feb 26, 2027
Kevin Peterson	150,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Essam Hamza	100,000	\$0.55	Mar 1, 2024	Mar 1, 2029
David Worner	50,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Nia Capital Corp.	25,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Christopher Cherry	150,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Sean Clifford	100,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Drew Zimmerman	100,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Dong Shim	100,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Elliott Peterson	25,000	\$0.55	Mar 1, 2024	Mar 1, 2029
1209072 BC Ltd.	50,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Alex Cheung	13,000	\$0.55	Mar 1, 2024	Mar 1, 2029
Florence Lam	7,000	\$0.55	Mar 1, 2024	Mar 1, 2029

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- If shareholder approval was required for the grant of options shares (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. N/A.
- State the date of the news release announcing the grant of options. May 8, 2024

- (c) State the total issued and outstanding share capital at the date of grant or amendment. 39,243,518.
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. 7.66%
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan. 919,352.
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. \$0.40
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. N/A.

4. Certificate of Compliance

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated May 8, 2024

Dr. Essam Hamza
Name of Director or Senior
Officer

"Dr. Essam Hamza"
Signature

CEO
Official Capacity